



SPACEX STARLINK IPO

INVESTOR PRESENTATION

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SPACEX STARLINK



Deploying capital into SpaceX isn't just a strategic maneuver for portfolio diversification IT'S A VANTAGE POINT INTO THE FRONT LINES OF REVOLUTIONARY TECHNOLOGY. The stars have aligned for the most thrilling investment prospect of our generation, one where financing SpaceX doesn't merely forecast future gains; it secures a position at the forefront of human progress, catapulting us into a new age where the vast expanse of space ceases to be a barrier and instead becomes the next horizon.



SECTION

01

SPACEX STARLINK OVERVIEW

SPACEX STARLINK

**SPACEX OWNS AND OPERATES
STARLINK. IN DECEMBER 2024
PRIVATE SHARES IN SPACEX WERE
\$210 PER SHARE, NOW AT \$587 A
SHARE, AROUND 180% RETURN IN
OVER 1 YEAR.**

**HOWEVER NOW IS THE MOST EXCITING AND
PROFITABLE TIME TO INVEST.**



SPACEX IS REDEFINING EXPLORATION

UNIQUELY COMPELLING INVESTMENT OPPORTUNITY IN A GENERATIONAL SPACE LEADER

TRULY INNOVATION PIONEERED

SpaceX revolutionized the space industry by introducing groundbreaking technologies and cost-effective solutions. The development of the Falcon 1, Falcon 9, and Falcon Heavy launch vehicles showcased their commitment to innovation.

FIRST PRIVATE COMPANY TO DOCK WITH THE ISS

In 2012, SpaceX achieved a historic milestone by becoming the first private company to send a spacecraft, the Dragon, to the International Space Station (ISS) and safely return it to Earth. This marked a pivotal moment for commercial space exploration.

REUSABLE ROCKET TECHNOLOGY

One of SpaceX's most significant contributions to the industry is the development of reusable rocket technology. The successful landings and relaunches of the Falcon 9 boosters demonstrated unprecedented cost efficiency in space travel.

SPACEX STARSHIP DEVELOPMENT

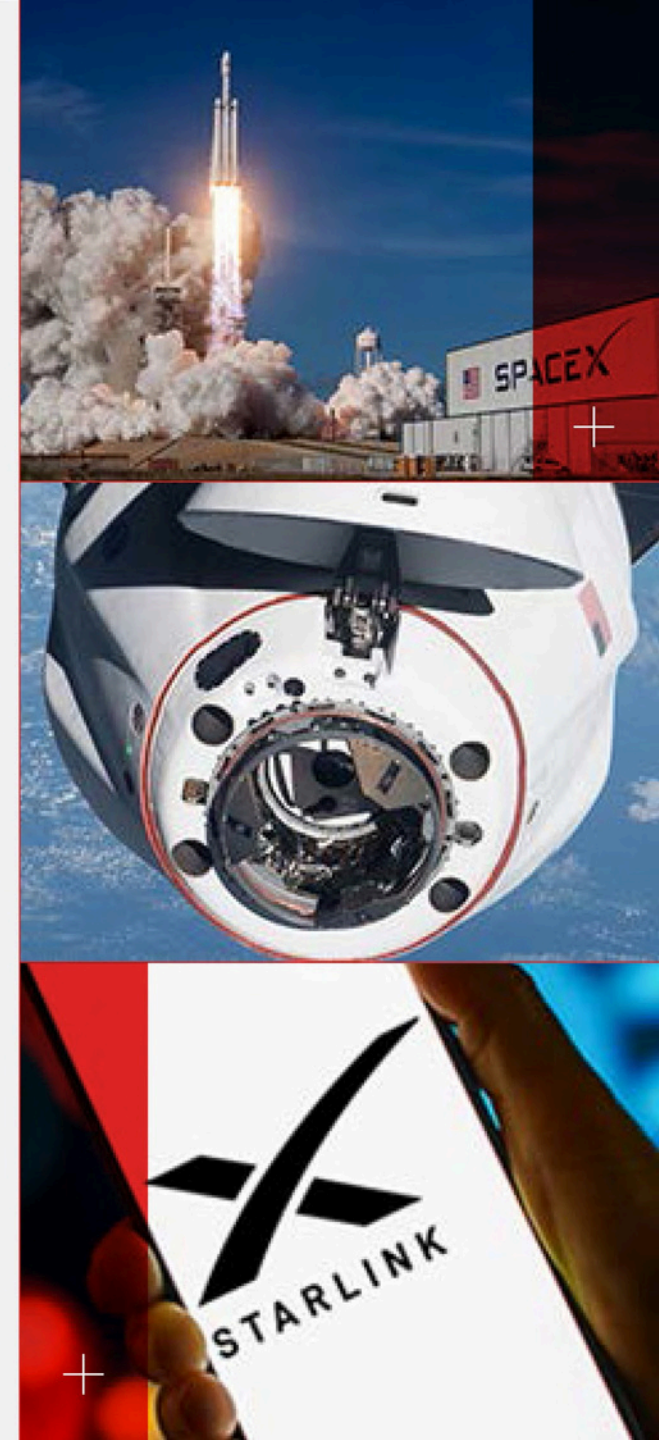
SpaceX's Starship project aims to revolutionize space exploration by creating a fully reusable spacecraft capable of carrying humans to the Moon, Mars, and beyond. This ambitious endeavor underscores the company's commitment to long-term space exploration goals.

COMMERCIAL CREW PROGRAM

SpaceX's Crew Dragon spacecraft, part of NASA's Commercial Crew Program, became the first commercial vehicle to transport astronauts to the ISS. The partnership with NASA marked a pivotal moment in the collaboration between government and private entities in space missions.

STARLINK CONSTELLATION

Starlink deploys a vast constellation of satellites to provide global satellite internet coverage. This venture could not only be the biggest internet service provider globally but also generates revenue to fund future space endeavors, accounting for 60% of SpaceX revenue.



\$1.25T CURRENT VALUATION... FORECAST TO GROW TO \$2T+ BEFORE IPO

UNIQUELY POSITIONED TO EXPLOIT A GROWING MARKET

1

LAUNCH

Falcon 9 Dominance
Industry-Leading Reusability

SpaceX has revolutionized the launch industry with over 300 successful Falcon 9 missions and an unmatched rocket reusability record. The company now commands over 60% of global launch market share, launching more mass to orbit than all other providers combined.

2

SPACE SYSTEMS

Starship Era Begins
The Future of Space Travel

Starship represents the most powerful rocket ever built, designed for Moon landings, Mars colonization, and point-to-point Earth travel. NASA has selected Starship for its Artemis lunar program, with contracts worth billions securing SpaceX's pivotal role in humanity's return to the Moon.

SpaceX's rapid iteration and testing cadence demonstrates engineering capabilities no competitor can match.

3

SPACE APPLICATIONS

Starlink
Global Connectivity Powerhouse

Starlink now operates 9,500+ satellites serving over 9 million active customers across 150+ countries, generating estimated annual revenues exceeding \$6 billion. The direct-to-cell partnership with T-Mobile unlocks a massive new market.

Starlink is on track to become the world's largest satellite constellation and SpaceX's primary revenue driver, with potential for \$20B+ annual revenue by 2028.

SpaceX also holds major contracts with NASA, the Department of Defense, and commercial partners.



CONNECTING THE WORLD: STARLINK

SATELLITE INTERNET CONSTELLATION

Invest into a revolutionary journey with Starlink, SpaceX's cutting-edge satellite internet constellation. Bringing high-speed, low-latency internet to underserved and remote areas, and soon the whole world, Starlink is redefining connectivity on a global scale.



Starlink blankets the Earth with a network of advanced satellites, ensuring connectivity in even the most remote locations.



Experience lightning-fast internet speeds and minimal lag, ideal for gaming, video conferencing, and seamless browsing.



Say goodbye to traditional connectivity issues. Starlink's constellation design ensures a robust and reliable internet experience.



USER-FRIENDLY TERMINALS

Easy-to-install user terminals make bringing Starlink to your home or business a breeze.

END-TO-END ENCRYPTION

Rest easy with end-to-end encryption, ensuring the security of your online activities.

HUGE CUSTOMER GROWTH

Starlink's race to 9 million subscribers has taken only the better part of three years.

EXCEPTIONAL COMPANY REVENUE

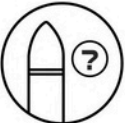
In 2025, Starlink generated \$11 billion in revenue.

INVEST IN THE GLOBAL CONNECTIVITY REVOLUTION

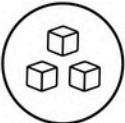
SOON EVERY PLANE, MOBILE DEVICE, AND HOME COMPUTER COULD BE CONNECTED.

20B+

As the internet connects over 20 billion devices globally, and with only 9 million current Starlink users, the potential for expansion is considerable. Investing at this stage means entering at the early stages of growth, positioning yourself for significant opportunities ahead.



The demand for reliable, high-speed internet is immense. Starlink addresses this demand, creating opportunities to capture a significant share of the global broadband market.



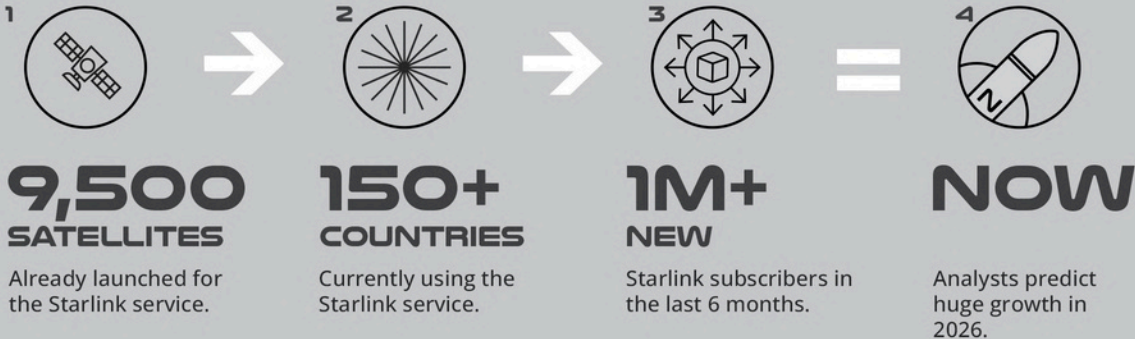
Starlink caters to residential users, businesses, governments, and educational institutions. The diverse consumer base enhances revenue streams.



Starlink has the potential to expand its services to new markets and industries, specifically mobile devices which will be launched in 2025 and could send share prices skyward.



Connecting the World: Starlink by SpaceX





SECTION

02

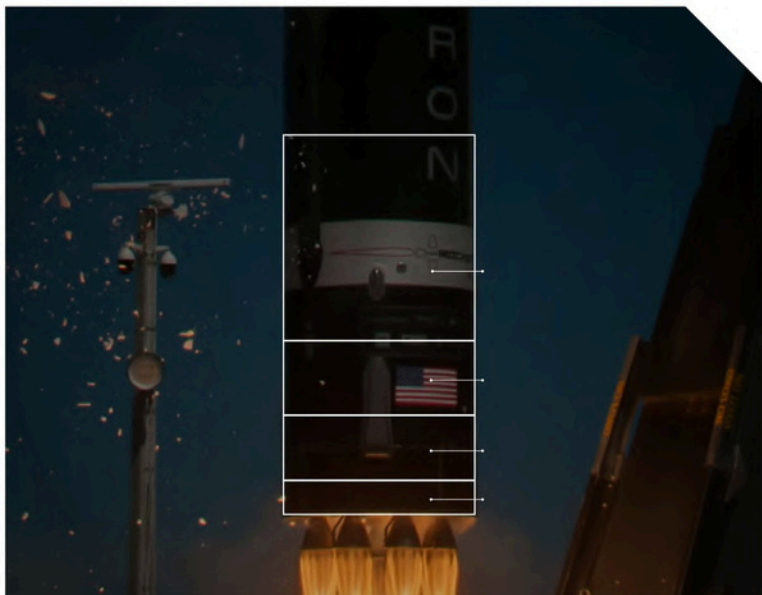
SHARE PRICE

**HISTORICAL, PRESENT
AND FORECAST**

SHARE PRICE PERFORMANCE & PREDICATION

SpaceX stock defies gravity...

SpaceX is currently selling shares at \$587, a price increase that boosts the value of Elon Musk's space and satellite company to more than US\$1.25 trillion.



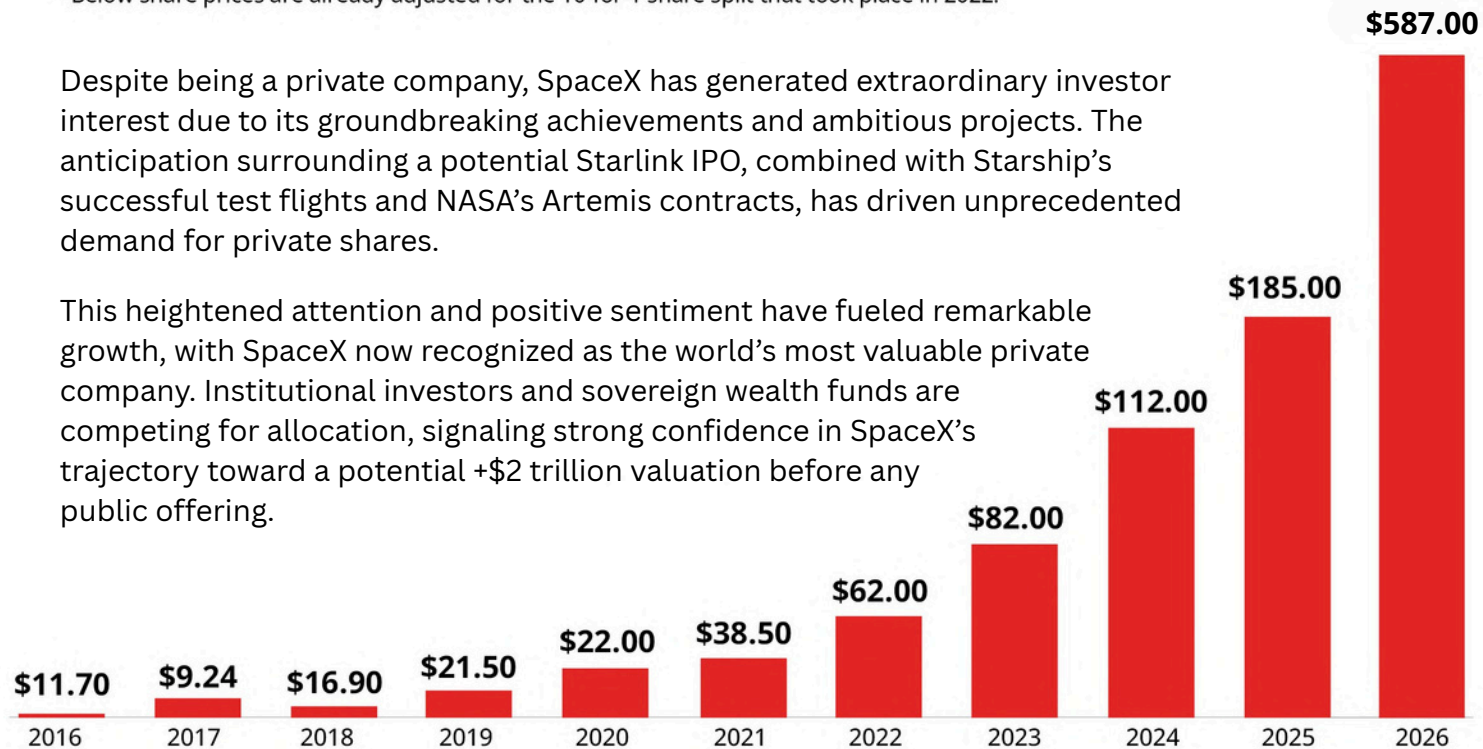
HISTORICAL AND PROJECTED SHARE PRICE

SpaceX Share Price - 2027 Prediction: \$1,550 - 1,600 (165% - 173% increase)

* Below share prices are already adjusted for the 10-for-1 share split that took place in 2022.

Despite being a private company, SpaceX has generated extraordinary investor interest due to its groundbreaking achievements and ambitious projects. The anticipation surrounding a potential Starlink IPO, combined with Starship's successful test flights and NASA's Artemis contracts, has driven unprecedented demand for private shares.

This heightened attention and positive sentiment have fueled remarkable growth, with SpaceX now recognized as the world's most valuable private company. Institutional investors and sovereign wealth funds are competing for allocation, signaling strong confidence in SpaceX's trajectory toward a potential +\$2 trillion valuation before any public offering.





SECTION

03

**SPACEX
OR
STARLINK**

INVEST IN SPACEX OR STARLINK

GET EXPOSURE TO BOTH COMPANIES

Investing in SpaceX presents a unique opportunity to gain exposure to Starlink. Here's how investing in SpaceX provides a gateway to the promising potential of Starlink and is the only way to own shares in Starlink itself.

Investing in SpaceX allows you to tap into the cutting-edge technology that powers Starlink's satellite internet network. Investing in SpaceX provides exposure to Starlink, a venture that could reshape the telecommunications industry.

Investing in SpaceX allows you to diversify your investment portfolio by gaining exposure to both space exploration and the burgeoning satellite internet sector.

Elon Musk will separate Starlink from SpaceX, turning it into an independent company. At that point, investors in SpaceX will have the option to convert some or all of their shares. Starlink is expected to go public within the next 12 months, and SpaceX shares have been majorly increasing in value every 6 months.

SpaceX's funding rounds are often oversubscribed — meaning there's more demand, in dollar terms, than shares available. Due to the demand, there is substantial liquidity in the private market. With the increase in share prices, investors have the potential to earn substantial returns even before any IPO listing.





SECTION

04

HOW TO
INVEST



SPACE X'S INVESTMENT OPPORTUNITY IS AVAILABLE TO INVESTORS SEEKING TO BE PART OF THE NEXT FRONTIER IN SPACE EXPLORATION. TO LEARN MORE ABOUT THIS EXCLUSIVE OPPORTUNITY AND EXPLORE THE POTENTIAL BENEFITS, CONTACT OUR ADVISORS TODAY.

Welcome to a unique investment opportunity with SpaceX (Starlink), the groundbreaking aerospace and satellite internet company led by visionary entrepreneur Elon Musk. Investing in SpaceX before the anticipated initial public offering (IPO) of Starlink presents a compelling proposition for savvy investors seeking high-growth potential and early access to a company at the forefront of space exploration and technology.

With strong demand for SpaceX shares, the private market offers ample liquidity, however with that, allocations are extremely limited and hard to acquire. As the company continues to achieve milestones and increase its valuation, shares will become increasingly hard to buy and investing now is the best option for optimal returns.



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